

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

)	
In re:)	Chapter 11
)	
Genesis Global Holdco LLC, et al.,)	Case No. 23-10063 (SHL)
)	
Debtors. ¹)	(Jointly Administered)
)	

**SUMMARY COVER SHEET TO
THE FIRST INTERIM FEE APPLICATION OF
M3 ADVISORY PARTNERS, LP, FINANCIAL ADVISOR TO THE DEBTORS
FOR THE INTERIM FEE PERIOD
FROM APRIL 1, 2023, THROUGH MAY 31, 2023**

M3 Advisory Partners, LP (“M3”), financial advisors to the debtors Genesis Global Holdco LLC, *et al.*, in these chapter 11 cases (collectively, the “Debtors”), submits this summary (this “Summary”) of the compensation and reimbursement that are requested in the fee application to which this Summary is attached (the “Fee Application”)² for services rendered and expenses incurred during the Interim Fee Period from April 1, 2023, through May 31, 2023 (the “First Interim Fee Period”).³

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

² Capitalized terms that are used but not defined in this Summary have the meanings that are given to those terms in the Fee Application.

³ M3 reserves the right to request, in a future fee application, compensation or reimbursement for services rendered or expensed incurred during the First Interim Fee Period if compensation or reimbursement for such services or expenses is not requested in the Fee Application.

<i>General Information</i>	
Name of Applicant:	M3 Advisory Partners, LP
Name of Client:	Genesis Global Holdco LLC
Petition Date:	January 20, 2023
Date of Order Approving Applicant's Employment:	April 28, 2023

<i>Summary of Compensation and Reimbursement Requested in the Fee Application</i>	
Interim Fee Period:	April 1, 2023 – May 31, 2023
Amount of Compensation Requested:	\$448,737.00
Amount of Requested Compensation Paid under the Interim Compensation Order:	\$358,989.60
Amount of Reimbursement Requested:	\$971.93
Amount of Requested Reimbursement Paid under the Interim Compensation Order:	\$0
Blended Hourly Rate for all Timekeepers Except Paraprofessionals:	\$648.09
Amount of Compensation Requested, Calculated Using Rates as of Date of Order Approving Applicant's Employment:	\$448,737.00 (No Difference)

Dated: July 19, 2023
New York, New York

M3 ADVISORY PARTNERS, LP

/s/ Mohsin Y. Meghji

Mohsin Y. Meghji, Managing Partner
1700 Broadway, 19th Floor
New York, New York 10019
Telephone: (212) 202-2300
E-mail: mmeghji@m3-partners.com

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
Genesis Global Holdco LLC, <i>et al.</i> ,)	
)	Case No. 23-10063 (SHL)
Debtors. ¹)	
)	(Jointly Administered)

**FIRST INTERIM FEE APPLICATION OF M3 ADVISORY PARTNERS, LP,
FINANCIAL ADVISOR TO THE DEBTORS
FOR THE INTERIM FEE PERIOD
FROM APRIL 1, 2023, THROUGH MAY 31, 2023**

M3 Advisory Partners, LP (“M3”), financial advisors to the debtors Genesis Global Holdco LLC, *et al.*, in these chapter 11 cases (collectively, the “Debtors”), hereby submits its first interim fee application (the “Fee Application”) for (a) the allowance of (i) \$448,737.00 of interim compensation for professional services rendered during the period from April 1, 2023, through May 31, 2023 (the “First Interim Fee Period”) and (ii) \$971.93 of reimbursement for expenses incurred during the First Interim Fee Period and (b) the immediate payment of all the allowed interim compensation and reimbursement in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 101] (the “Interim Compensation Order”). In support of this Fee Application, M3 submits the certification of Mohsin Y. Meghji, the Managing Partner of M3 (the “Meghji Certification”), which is attached hereto as **Exhibit A** and incorporated into this Fee Application by reference. In further support of this Fee Application, M3 respectfully states as follows:

JURISDICTION AND VENUE

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

1. The United States Bankruptcy Court for the Southern District of New York (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are sections 328, 330, 331, and 1103 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1(a) of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), General Order M-447, the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases pursuant to Local Rule 2016-1(a) (as updated June 17, 2013) (the “Local Guidelines”), and the U.S. Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013 (the “U.S. Trustee Guidelines” and, together with the Local Guidelines, the “Guidelines”).

BACKGROUND

A. The Debtors’ Chapter 11 Cases

4. On January 20, 2023 (the “Petition Date”), each of the Debtors commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No trustee or examiner has been appointed in these Chapter 11 Cases.

5. The circumstances leading to these Chapter 11 Cases are set forth in the *Motion for Joint Administration* filed by Sean A. O'Neal on behalf of Genesis Global Holdco, LLC.

[Docket No. 2].

6. On February 24, 2023, the Court entered the Interim Compensation Order [Docket No. 101].

B. Retention of M3 as Financial Advisor to the Debtors

7. On April 13, 2023, the Company filed its *Application to employ M3 Advisory Partners as Financial Advisors to Debtors and Debtors-In-Possession* [Docket No. 224] (the “Retention Application”).

8. On April 28, 2023, the Court entered the *Order Signed on 4/28/23 Authorizing the Employment and Retention of M3 Advisory Partners, LP as Financial Advisors for the Debtors and Debtors-In-Possession* [Docket No. 268] (the “Retention Order”), pursuant to which the Court authorized (a) the employment and retention of M3 to serve as the Debtor’s financial advisor to perform any and all financial advisory services for the Debtors that are necessary or appropriate in connection with the financial advisory services described in the Application and the Engagement Letter, (b) the compensation of M3 on an hourly basis, and (c) the reimbursement of M3 for actual and necessary expenses.

**SUMMARY OF PROFESSIONAL COMPENSATION AND
REIMBURSEMENT OF EXPENSES REQUESTED**

9. This Fee Application has been prepared in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, the UST Guidelines, the Local Guidelines, and the Interim Compensation Order.

10. By this Fee Application, M3 requests the allowance of (a) \$448,737.00 of interim compensation for professional services rendered during the First Interim Fee Period, during

which M3's professionals and paraprofessionals spent a total of approximately 692.4 hours rendering professional services to the Debtors, and (b) \$971.93 of reimbursement for actual and necessary expenses incurred during the First Interim Fee Period.

11. The fees charged by M3 in these Chapter 11 Cases are billed in accordance with its existing billing rates and procedures in effect during the First Interim Fee Period. The rates M3 charges for the services rendered by its professionals and paraprofessionals in these Chapter 11 Cases are the same rates that M3 charges for services rendered by its professionals and paraprofessionals in comparable non-bankruptcy related matters. Such fees are reasonable in light of the fees that are customarily charged by comparably skilled practitioners in comparable non-bankruptcy cases in the competitive national restructuring and financial advisory market.

12. All services for which M3 requests compensation were performed for or on behalf of the Debtors. M3 has received no payment and no promises of payment from any source other than the Debtors' estates for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Fee Application. There is no agreement or understanding between M3 and any other person other than the affiliates and employees of M3 for the sharing of compensation received or to be received for services rendered in these Chapter 11 Cases. M3 has not received a retainer in these Chapter 11 Cases.

13. M3 has classified all services rendered for which compensation is requested in this Fee Application into one of several major categories. M3 tried to classify those services into the category to which they best relate. Because certain of those services may relate to more than one of the categories, however, services relating to one category may in fact be included in another category.

14. This Fee Application summarizes the services rendered by M3 for or on behalf of the Debtors during the First Interim Fee Period. While it is not possible or practical to describe every activity undertaken by M3, M3 has maintained contemporaneous time records that include a detailed chronology of the daily activities performed, descriptions of the precise nature of those activities, the specific tasks performed, and the time expended by each professional or paraprofessional. A breakdown of the hours and fees by professional and paraprofessional is attached hereto as **Exhibit B**. Breakdowns of the hours and fees by task category are attached hereto as **Exhibit C** and **Exhibit D**. A detailed copy of the time records for the First Interim Fee Period is attached hereto as **Exhibit E**.

15. M3 has incurred expenses during the First Interim Fee Period. A breakdown of these expenses by category is attached hereto as **Exhibit F**. Each expense for which M3 is requesting reimbursement in this Fee Application is actual and necessary and therefore reasonable.

**SUMMARY OF SERVICES PERFORMED BY
M3 DURING THE FIRST INTERIM FEE PERIOD**

16. The Chapter 11 Cases have presented numerous large and complex issues that needed to be addressed to preserve the Debtors' estates and maximize their value for the benefit of unsecured creditors. The Retention Order authorized M3 to assist the Debtors with navigating those issues by rendering financial advisory services in connection with any FTX-Related Matter.

17. The primary services rendered by M3 include, but are not limited to, the categories set forth below. The Fee Application and project billing format is generally consistent, or substantially conforms, with and is inclusive of all of the concepts in Exhibit A to the Local Guidelines and includes additional detail, information, and categories.

A. Potential Avoidance Actions/Litigation Matters
Fees: \$281,547.50
Hours Billed: 443.1

18. Time billed to this category relates to M3's support of the Debtors with respect to matters relating to certain payments received by the Debtors from Alameda Research LLC, Alameda Research Ltd. (BVI), and/or certain of their affiliates (the "Alameda Payments") and matters ancillary thereto.

B. Intercompany Claims
Fees: \$23,800.00
Hours Billed: 44.9

19. Time billed to this category relates to correspondence and discussions with the Committee's and the Debtors' professionals related to disputed Alameda claims, FTX-Related Matters, and any relevant analysis in evaluation or dispute of those claims.

D. General Correspondence with Debtor & Debtors' Professionals
Fees: \$121,142.00
Hours Billed: 175.4

20. Time billed to this category relates to M3's time communicating with the Debtors' professionals throughout the restructuring process, including about diligence requests, requests for additional information from management, or questions from the Debtors.

E. General Correspondence with Other Professionals
Fees: \$9,275.50
Hours Billed: 10.3

21. Time billed to this category relates to M3's time communicating with other professionals and stakeholders, including the UCC, its counsel, and other advisors on topics including case strategy, workstream organization and progress, risk management, and addressing questions from other stakeholders and their advisors.

F. Case Administration
Fees: \$12,972.00

Hours Billed: 18.7

22. On an ongoing basis, M3 conferred the Debtors' advisors to monitor various case issues, develop and execute its work plan, and manage risks and progress in these Chapter 11 Cases.

ACTUAL AND NECESSARY EXPENSES

23. As set forth in **Exhibit F** hereto, M3 seeks the allowance of \$971.93 of reimbursement for actual and necessary expenses that M3 incurred in connection with rendering professional services to the Debtors during the First Interim Fee Period. The expenses incurred include, among other things, travel expenses, working meals, and charges for telephonic hearing appearances. These charges are intended to cover M3's direct operating costs, which are not accounted for in M3's hourly billing rates. M3 made every effort to minimize its expenses in these Chapter 11 Cases. The expenses that M3 incurred in connection with rendering professional services to the Debtors during the First Interim Fee Period are actual and necessary and therefore reasonable.

RESERVATION OF RIGHTS

24. It is possible that some professional services rendered or expenses incurred by M3 during the First Interim Fee Period are not reflected in this Fee Application. M3 reserves the right to request compensation for such serves and reimbursement for such expenses in future fee applications.

NO PRIOR REQUEST

25. No prior application or other request for the relief requested herein has been made to this Court or any other court.

NOTICE

As required by the Interim Compensation Order, notice of this Fee Application has been served on the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

CONCLUSION

WHEREFORE, M3 respectfully requests that this Court enter an order: (a) allowing in favor of M3 (i) \$448,737.00 of interim compensation for professional services rendered during the First Interim Fee Period and (ii) \$971.93 of reimbursement for expenses incurred during the First Interim Fee Period; (b) ordering the immediate payment of all the allowed interim compensation and reimbursement in accordance with the Interim Compensation Order, and (c) granting any other relief that this Court deems necessary and appropriate.

Dated: July 19, 2023
New York, New York

M3 ADVISORY PARTNERS, LP

/s/ Mohin Y. Meghji

Mohsin Y. Meghji, Managing Partner
1700 Broadway, 19th Floor
New York, New York 10019
Telephone: (212) 202-2300
E-mail: mmeghji@m3-partners.com

EXHIBIT A

Meghji Certification

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____)	
In re:)	Chapter 11
)	
Genesis Global Holdco LLC, <i>et al.</i> ,)	Case No. 23-10063 (SHL)
)	
Debtors. ⁵)	(Jointly Administered)
_____)	

**CERTIFICATION OF MOHSIN Y. MEGHJI IN SUPPORT OF
THE FIRST INTERIM FEE APPLICATION OF M3 ADVISORY PARTNERS, LP,
FINANCIAL ADVISOR TO THE DEBTORS, FOR THE INTERIM FEE PERIOD
FROM APRIL 1, 2023, THROUGH MAY 31, 2023**

I, Mohsin Y. Meghji, certify as follows:

1. I am the Managing Partner with M3 Advisory Partners, LP (“M3” or the “Firm”), a nationally recognized financial advisory firm, financial advisor to the debtors Genesis Global Holdco LLC, et al., in these chapter 11 cases (collectively, the “Debtors”)

2. M3 submits the *First Interim Fee Application of M3 Advisory Partners, LP, Financial Advisor to the Debtors, for the Interim Fee Period from April 1, 2023,, Through May 31, 2023* (the “Fee Application”)⁶ in accordance with sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1(a) of the Local Bankruptcy Rules for the Southern District of New York (the “Local Bankruptcy Rules”), the *Guidelines for Reviewing Applications for Compensation Filed under 11 U.S.C. § 330 in (1) Larger Chapter 11 Cases by Those Seeking Compensation Who Are Not Attorneys, (2) All Chapter 11 Cases Below the*

⁵ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

⁶ Capitalized terms that are used but not defined in this Summary have the meanings that are given to those terms in the Fee Application.

Larger Case Thresholds, and (3) Cases under Other Chapters of the Bankruptcy Code (the “UST Guidelines”), the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases (the “Local Guidelines”), the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Docket No. 101] (the “Interim Compensation Order”).

3. I am the professional designated by M3 with the responsibility for M3’s compliance with the UST Guidelines, the Local Guidelines and the Interim Compensation Order in these Chapter 11 Cases.

4. This certification is made in connection with the Fee Application, which requests the allowance of the following, in accordance with the UST Guidelines, the Local Guidelines, and the Interim Compensation Order:

- a. interim compensation for professional services rendered during the period from April 1, 2023, through May 31, 2023 (the “First Interim Fee Period”), and
- b. reimbursement of expenses incurred during the First Interim Fee Period.

5. I have read the Fee Application.

6. To the best of my knowledge, information, and belief formed after reasonable inquiry, the compensation and reimbursement requested fall within the Local Guidelines, except as specifically noted in this certification and described in the Fee Application.

7. Except to the extent that compensation or reimbursement is prohibited by the Local Guidelines, the compensation and reimbursement requested are billed at rates and in accordance with practices customarily employed by M3 and generally accepted by M3’s clients.

8. In providing a reimbursable service, M3 does not make a profit on the service, whether the service is rendered by M3 in-house or through a third party.

9. The U.S. Trustee, the Debtors, and the Committee will, concurrently with this certification's filing, be provided with a copy of the Fee Application at least 14 days before the deadline to object to it.

I certify under penalty of perjury that the foregoing is true and correct.

Dated: July 19, 2023
New York, New York

M3 ADVISORY PARTNERS, LP

/s/ Mohsin Y. Meghji

Mohsin Y. Meghji, Managing Partner
1700 Broadway, 19th Floor
New York, New York 10019
Telephone: (212) 202-2300
E-mail: mmeghji@m3-partners.com

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - May 31 2023

Exhibit B - Summary of Total Fees by Professional

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245.00	64.6	\$80,427.00
Schiffrin, Javier	Managing Director	\$1,150.00	2.1	\$2,415.00
Foster, William	Vice President	\$750.00	148.4	\$111,300.00
O'Connell, Daniel	Senior Associate	\$650.00	34.0	\$22,100.00
Iannella, Monique	Associate	\$550.00	275.6	\$151,580.00
Altman, Matthew	Associate	\$550.00	54.5	\$29,975.00
Lauser, Peter	Analyst	\$450.00	113.2	\$50,940.00
Total			692.4	\$448,737.00
<i>Average Billing Rate</i>				<i>\$648.09</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - May 31 2023

Exhibit C - Summary of Time Detail by Task Category

Task Category	Hours	Fees
Potential Avoidance Actions/Litigation Support	443.1	\$281,547.50
General Correspondence with Debtor & Debtors' Professionals	175.4	\$121,142.00
Intercompany Claims	44.9	\$23,800.00
General Correspondence with Other Professionals	10.3	\$9,275.50
Case Administration	18.7	\$12,972.00
Total	<u>692.4</u>	<u>\$448,737.00</u>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - May 31 2023

Exhibit D - Summary of Time Detail by Task Category by Professional

Potential Avoidance Actions/Litigation Support

On an ongoing basis, M3 will support the Debtors with respect to matters relating to certain payments received by the Debtors from Alameda Research LLC, Alameda Research Ltd. (BVI), and/or certain of their affiliates (the "Alameda Payments") and matters ancillary thereto.

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245	31.5	\$39,217.50
Schiffrin, Javier	Managing Director	\$1,150	2.1	\$2,415.00
Foster, William	Vice President	\$750	88.1	\$66,075.00
O'Connell, Daniel	Senior Associate	\$650	21.8	\$14,170.00
Iannella, Monique	Associate	\$550	236.3	\$129,965.00
Altman, Matthew	Associate	\$550	12.2	\$6,710.00
Lauser, Peter	Analyst	\$450	51.1	\$22,995.00
Total			443.1	\$281,547.50
<i>Average Billing Rate</i>				<i>\$635.40</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - May 31 2023

Exhibit D - Summary of Time Detail by Task Category by Professional

Intercompany Claims

On an ongoing basis, M3 will analyze and review intercompany claims

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245	1.0	\$1,245.00
Foster, William	Vice President	\$750	0.4	\$300.00
Iannella, Monique	Associate	\$550	7.8	\$4,290.00
Altman, Matthew	Associate	\$550	19.0	\$10,450.00
Lauser, Peter	Analyst	\$450	16.7	\$7,515.00
Total			44.9	\$23,800.00
<i>Average Billing Rate</i>				<i>\$530.07</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - May 31 2023

Exhibit D - Summary of Time Detail by Task Category by Professional

General Correspondence with Debtor & Debtors' Professionals

On an ongoing basis, M3 will communicate with the Debtors' professionals throughout the restructuring process, including in pursuit of diligence requests, requesting additional information from management, or addressing questions from the Debtors.

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Directo	\$1,245	27.6	\$34,362.00
Foster, William	Vice President	\$750	47.9	\$35,925.00
O'Connell, Daniel	Senior Associate	\$650	4.1	\$2,665.00
Iannella, Monique	Associate	\$550	28.2	\$15,510.00
Altman, Matthew	Associate	\$550	22.6	\$12,430.00
Lauser, Peter	Analyst	\$450	45.0	\$20,250.00
Total			175.4	\$121,142.00
<i>Average Billing Rate</i>				<i>\$690.66</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - May 31 2023

Exhibit D - Summary of Time Detail by Task Category by Professional

General Correspondence with Other Professionals

On an ongoing basis, M3 will communicate with other professionals including the UCC, its counsel, and other advisors on topics including case strategy, workstream organization and progress, risk management, and addressing questions from other stakeholders and their advisors.

Professional	Position	Billing Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245	3.9	\$4,855.50
Foster, William	Vice President	\$750	4.5	\$3,375.00
O'Connell, Daniel	Senior Associate	\$650	0.4	\$260.00
Iannella, Monique	Associate	\$550	0.4	\$220.00
Altman, Matthew	Associate	\$550	0.7	\$385.00
Lauser, Peter	Analyst	\$450	0.4	\$180.00
Total			10.3	\$9,275.50
<i>Average Billing Rate</i>				<i>\$900.53</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - May 31 2023

Exhibit D - Summary of Time Detail by Task Category by Professional

Case Administration

On an ongoing basis, M3 conferred the Debtors' advisors to monitor various case issues, develop and execute its work plan, and manage risks and progress in these Chapter 11 Cases.

Professional	Position	Rate	Hours	Fees
Kamlani, Kunal	Senior Managing Director	\$1,245	0.6	\$747.00
Foster, William	Vice President	\$750	7.5	\$5,625.00
O'Connell, Daniel	Senior Associate	\$650	7.7	\$5,005.00
Iannella, Monique	Associate	\$550	2.9	\$1,595.00
Total			18.7	\$12,972.00
<i>Average Billing Rate</i>				<i>\$693.69</i>

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - May 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
4/2/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of transaction loan excel documentation file sent over by counsel	1.1
4/2/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review of MLA dated 2/6/19 and initial review on transaction file.	1.1
4/3/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Support	Participated in call with K. Kamlani (M3) and W. Foster (M3) to review transaction excel provided by Cleary	0.6
4/3/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of loans records analysis with k. Kamlani, j. Schiffirin (m3)	0.7
4/3/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of loan sheet and create initial diligence request list for company	1.5
4/3/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with M. Hatch and C. Ribiero (CGSH) regarding initial diligence questions	0.6
4/3/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Provided direction to the M3 team to with respect to reviewing transaction loan excel documentation and drafted questions to be consolidated in a diligence list.	1.1
4/3/2023	Altman, Matthew	General Correspondence with Other Professionals	Participate in Internal M3 call regarding claims actions with Kunal Kamlani (M3), Javier Schiffirin (M3), William Foster (M3), and M. Iannella (M3)	0.7
4/3/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in call with W. Foster (M3) on diligence list updates	0.8
4/3/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Create diligence tracker for CGSH	1.1
4/4/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and update question and diligence list based on feedback from team	0.5
4/4/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Updated diligence list for CGSH	0.9
4/4/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Further updates to diligence list for CGSH	0.2
4/4/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Continued updates to diligence list for CGSH based on feedback from M3 team	0.5
4/5/2023	Schiffirin, Javier	Potential Avoidance Actions/Litigation Support	Participated in call to review M3 diligence list re: historic transactions	0.2
4/5/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Participate in call with K. Kamlani, J. Schiffirin and M. Altman (M3) to discuss loan transaction excel	0.6
4/5/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in call with M. Hatch and C. Ribiero (CG) regarding loan transaction data	0.3
4/5/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in call with J. Vanlare, M. Hatch and C. Ribiero (CG) about next steps with Genesis and diligence questions	0.4
4/5/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review transaction reconciliations and adjust for changes. File sent to Cleary.	0.8
4/5/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participated in a call with Cleary to review initial questions.	0.5
4/5/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend call with K. Kamlani (M3), W. Foster (M3), J. Schiffirin (M3), M. Altman (M3) and CGSH regarding loan transaction data	0.3
4/5/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend call with CGHS about next steps with Genesis and diligence questions	0.4
4/5/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in call with W. Foster (M3), K. Kamlani (M3), and J. Schiffirin (M3) on diligence list	0.3
4/5/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Update diligence list for company	0.5
4/5/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in call with K. Kamlani (M3), W. Foster (M3), J. Schiffirin (M3) M. Iannella (M3) and CGSH on claims	0.3
4/6/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in call with j. Vanlare, M. Hatch and C. Ribiero (CG) regarding diligence list with genesis about pulling data	0.6
4/6/2023	Foster, William	Potential Avoidance Actions/Litigation Support	create and revise updated diligence list in conjunction with input from k. kamlani (m3)	0.7

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
4/6/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review diligence list for the Company	0.3
4/6/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participated in a follow up call with Cleary to review the diligence list	0.4
4/6/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in call with K. Kamlani (M3), W. Foster (M3), J. Schiffin (M3) and CGSH on diligence list	0.4
4/6/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Update diligence list per updates from team	0.7
4/10/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Prepare for call with debtor's to review business operations	0.3
4/10/2023	Foster, William	General Correspondence with Other Professionals	Correspondence with team regarding next steps in regards to data aggregation and conversations with company	0.4
4/10/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Call with CGSH, M. Iannella (M3), K. Kamlani (M3), and Matt Altman (M3) and company to discuss diligence list	1.3
4/10/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Call with CGSH W. Foster (M3), M. Iannella (M3) and Matt Altman (M3) and company to discuss diligence list	1.3
4/10/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Schedule open items and issue follow up note to the team.	0.4
4/10/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in call with CGSH, W. Foster (M3), M. Iannella (M3), K. Kamlani (M3), and company to discuss diligence list	1.3
4/10/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Update diligence notes for M3 leadership	0.8
4/10/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Update call notes for M3 leadership	0.5
4/10/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Call with CGSH W. Foster (M3), M. Iannella (M3), K. Kamlani (M3), and Matt Altman (M3) and company to discuss diligence list	1.3
4/11/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3) to discuss diligence list and outstanding items	0.5
4/11/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), M. Altman (M3) to discuss diligence list and outstanding items	0.5
4/11/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Update and review new diligence questions and create new data template to be discussed with debtors	0.6
4/11/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participated in communication with J. Vanlare, M. Hatch and Cleary team regarding updates to diligence list	0.4
4/11/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Follow up with internal team on Finance/Risk diligence and data pull matrix.	0.7
4/11/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review updated diligence list and data pull request to client.	0.5
4/11/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3) and W. Foster (M3) to discuss diligence list and outstanding items	0.5
4/11/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Create diligence list with data template	0.9
4/11/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3) and W. Foster (M3) to discuss diligence list and outstanding items	0.5
4/11/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3) and W. Foster (M3) to discuss diligence list and outstanding items	0.5
4/11/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Review and update diligence list with M. Altman and reviewing correspondence	0.5
4/11/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) and W. Foster (M3) to discuss diligence list and outstanding items	0.5
4/12/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with CGSH team and debtors regarding updated diligence and data tracker	1.2

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
4/12/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review of FTX filing referencing potential avoidance actions against Genesis.	0.2
4/13/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3) to outstanding items and go-forward plan for analysis	0.4
4/13/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in call with Company, CGSH, and K.Kamlani, M. Altman, and M. Iannella (M3) on diligence list and data table	1.4
4/13/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Work through additional questions genesis and updates to data template	0.6
4/13/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Reviewed data pull provided by the Company in response to our diligence list.	0.6
4/13/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in call with Company, CGSH, W. Foster, M. Altman, and M. Iannella (M3) on diligence list and data table	1.0
4/13/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) and W. Foster (M3) to review outstanding items and go-forward plan for analysis	0.3
4/13/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Provide guidance to the team on refining data request and additional areas of focus for follow up diligence.	0.4
4/13/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Participate in call with Company, CGSH, and K.Kamlani (M3), W. Foster (M3), and M. Iannella (M3) on diligence list and data table	1.3
4/13/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Update diligence list and notes from meeting with company and CGSH	0.5
4/13/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3) and W. Foster (M3) to discuss outstanding items and go-forward plan for analysis	0.4
4/13/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Participate in call with Company, CGSH, and K. Kamlani, W. Foster, M. Altman, and M. Iannella (M3) on diligence list and data table	1.4
4/13/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3) and W. Foster (M3) to outstanding items and go-forward plan for analysis	0.4
4/13/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Updated diligence list and data list edits, additions and review	1.8
4/14/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3) to review outstanding items and go-forward plan for diligence requests	0.6
4/14/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Speak with C. Ribiero (CGSH) about additional work to be completed and additions to data template	0.3
4/14/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Work through additional diligence questions and update diligence request list and data template with team	0.7
4/14/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) and W. Foster (M3) to review outstanding items and go-forward plan for diligence requests	0.6
4/14/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3) and W. Foster (M3) to review outstanding items and go-forward plan for diligence requests	0.6
4/14/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Update diligence lists and data request forms for company request	0.7
4/14/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Update diligence lists and data request forms	0.7
4/14/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Further updates to diligence list and data list edits, additions and review	1.4
4/14/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3) and W. Foster (M3) to review outstanding items and go-forward plan for diligence requests	0.6
4/17/2023	Foster, William	Potential Avoidance Actions/Litigation Support	create updated data template based on discussion with team and updated diligence request list	1.6

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
4/17/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Correspond with debtors regarding updated data request template	0.3
4/17/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review correspondence to Client and associated data request.	0.5
4/18/2023	Schiffrin, Javier	Potential Avoidance Actions/Litigation Support	Participated in call with W. Foster (M3), M. Iannella (M3), J. VanLare (CGSH), C. Ribeiro (CGSH) and N. Getahun (Genesis)	1.0
4/18/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Company, CGSH, M. Iannella (M3), K. Kamlani (M3), J. Schiffrin (M3), and W. Foster (M3) to review outstanding items and data template	1.1
4/18/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Update notes from call with company, CGSH, and M3 for distribution	0.4
4/18/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Review diligence list and data request list	0.4
4/18/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Update diligence and data list	0.6
4/18/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Company, CGSH, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), J. Schiffrin (M3) to review outstanding items and data template	1.1
4/18/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Update data template and request list based on conversations with Genesis	1.8
4/18/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Correspond with debtors about updated data template and data requests	0.3
4/18/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Provide comments to W. Foster (M3) on revised data template and diligence questions.	0.3
4/18/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Company, CGSH, M. Iannella (M3), M. Altman (M3), J. Schiffrin, and W. Foster (M3) to review outstanding items and data template	1.1
4/18/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Company, CGSH, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), J. Schiffrin, and W. Foster (M3) to review outstanding items and data template	1.1
4/18/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Updating diligence list, general correspondence, review data template	0.9
4/19/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of interest expense invoices and reconciliation to data template	1.9
4/19/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in communication with debtors regarding data pulls and due diligence requests made by M3 team	1.7
4/19/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review diligence correspondence sent by the Company.	0.3
4/19/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Reviewed Sean Lynch's questions on a diligence request and provided guidance to W. Foster (M3) to respond.	0.3
4/20/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Work through transaction reconciliation analysis with P. Lauser (m3) and provide comments	1.7
4/20/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Continued to work through transaction reconciliation analysis with P. Lauser (m3) and provide comments	1.5
4/20/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Correspond with debtor team on additional data requests and feedback based on data requests completed to date	0.6
4/20/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in conversation with J. VanLare from Cleary and follow up communication to the M3 team on timing around a Work Plan.	0.3
4/20/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Analyze loan data sent by company	1.9
4/20/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Analyze loan data sent by company as per phase 1 work plan	1.7
4/20/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Reconcile loan data sent by company	2.6
4/21/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and provide comments on excel analysis of interest expense reconciliation	2.6
4/21/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued reconciliation of loan data sent by company	2.1

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
4/21/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Created summary of loan data sent by company	1.3
4/21/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Reconcile loan data sent by company for various analyses	1.2
4/22/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Provide further commentary and discussion on Genesis transactions	0.4
4/22/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Analyze loan data sent by company as per phase 1 work plan	1.5
4/23/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of genesis transactions files provided by company	0.6
4/23/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Created summary presentation of loan data sent by company	0.8
4/24/2023	Schiffrin, Javier	Potential Avoidance Actions/Litigation Support	Participated in call with K. Kamlani (M3), W. Foster (M3) and M3 team to review workplan	0.3
4/24/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), K. Kamlani (M3), J. Schiffrin (M3), to review work plan	0.5
4/24/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) to review work plan for CGSH	0.3
4/24/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Correspond with debtors' on additional data requests and filling out data templates	0.4
4/24/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Create summary work plan to be shared with CGSH outlining proposed scope of work	1.9
4/24/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Draft correspondence with Cleary to provide working plan update	1.8
4/24/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), J. Schiffrin (M3), and W. Foster (M3) to review work plan	0.5
4/24/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review of W. Foster's workplan outline and comments provided in advance of internal meeting.	0.9
4/24/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Review work plan prior to internal call with M3 team	0.5
4/24/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), J. Schiffrin (M3), and W. Foster (M3) to review work plan	0.5
4/24/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Create slide deck for CGSH on work plan	2.0
4/24/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), and W. Foster (M3) to review work plan for CGSH	0.1
4/24/2023	Altman, Matthew	Potential Avoidance Actions/Litigation Support	Analyze and execute on updates for work plan for CGSH	1.2
4/24/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3) to work on slide deck for CGSH	1.0
4/24/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), K. Kamlani (M3), J. Schiffrin (M3), and W. Foster (M3) to review work plan	0.5
4/24/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), and W. Foster (M3) to review work plan for CGSH	0.1
4/24/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Work on diligence and analysis deck	2.7
4/24/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on diligence and analysis deck	2.4
4/24/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) to work on slide deck for CGSH	1.0

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
4/25/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Meeting with M. Altman (M3), M. Iannella (M3), P. Lauser (M3) to work on intercompany reconciliation	3.0
4/25/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with M3 team and genesis team about additional data requests and update to work plan	1.4
4/25/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Analyze various metrics for Genesis portfolio and create summary presentation	1.9
4/25/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Meeting with W. Foster (M3), M. Altman (M3), and M. Iannella (M3) to strategize phase 1 work plan	3.0
4/25/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review and comment on Initial Work Plan sent to Cleary.	0.7
4/25/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review of correspondence sent by Genesis and direction provided to W. Foster (M3).	0.4
4/25/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participated in a call with CGSH regarding inquiry from UCC advisor.	0.1
4/25/2023	Altman, Matthew	Intercompany Claims	Participate in meeting with W. Foster (M3), M. Iannella (M3), and P. Lauser (M3) to work on intercompany recon	3.0
4/25/2023	Iannella, Monique	Intercompany Claims	Attend meeting with W. Foster (M3), M. Altman (M3), P. Lauser (M3) to work on intercompany reconciliation	3.0
4/25/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Review transaction data and work on work plan for CGSH	2.9
4/26/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Created reconciliation of loan transactions	1.4
4/26/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued to create reconciliation of loan transactions	1.9
4/26/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), W. Foster (M3) to review outstanding items and discuss stage one progress	0.6
4/26/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) W. Foster (M3) to review outstanding items and discuss stage one progress	2.9
4/26/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Finalize diligence list for Cleary	0.4
4/26/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and P. Lauser (M3) to review outstanding items and discuss stage one progress	0.6
4/26/2023	Foster, William	General Correspondence with Other Professionals	Participate in call with J. Hill (BRG) and E. Hengel (BRG) to discuss claims and work plan	0.4
4/26/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), M. Altman (M3) and P. Lauser (M3) to review outstanding items and discuss stage one progress	2.9
4/26/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of detailed question list and work plan in conjunction with team	1.6
4/26/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review raw data file provided by Genesis.	0.5
4/26/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to review outstanding items and discuss stage one progress	0.6
4/26/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Participated in a call with BRG. Provided an update post the call to internal team.	0.5
4/26/2023	Altman, Matthew	Intercompany Claims	Update diligence list and plan for phases for company	1.7
4/26/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Update diligence list and plan for phases for company	0.6
4/26/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to review outstanding items and discuss stage one progress	2.9
4/26/2023	Altman, Matthew	Intercompany Claims	Attend Meeting with M. Iannella (M3), W. Foster (M3), and P. Lauser (M3) to review outstanding items and discuss stage one progress	1.0

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
4/26/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Altman (M3) K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to review outstanding items and discuss stage one progress	0.6
4/26/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Work on claim diligence and analysis	2.9
4/26/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Altman (M3) W. Foster (M3), and P. Lauser (M3) to review outstanding items and discuss stage one progress	2.9
4/27/2023	Foster, William	Potential Avoidance Actions/Litigation Support	further review of question list and plan of next steps with team	0.6
4/27/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analysis of claim diligence and analysis	0.5
5/1/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) and P. Lauser (M3) to review diligence request list	0.8
5/1/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and P. Lauser (M3) to review diligence strategy	0.7
5/1/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and update Genesis question and diligence list based on thorough review	1.6
5/1/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Continued review and updating of Genesis question and diligence list based on thorough review	2.1
5/1/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Meet with team to discuss diligence questions and discussion changes that need to be made to the diligence request list	1.2
5/1/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to review diligence strategy	0.7
5/1/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review Genesis file and team's diligence questions	0.5
5/1/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to review diligence request list	0.8
5/1/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Altman (M3) K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to review diligence strategy	0.7
5/1/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued review of Genesis transactions for Phase 1 analysis	2.4
5/1/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Review of Genesis transactions for Phase 1 analysis	2.7
5/1/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Summarized data for Phase 1 analysis	2.3
5/1/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued summary of data for Phase 1 analysis	1.8
5/1/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), W. Foster (M3), and P. Lauser (M3) to review diligence request list	0.8
5/1/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to review diligence strategy	0.7
5/1/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and W. Foster (M3) to review diligence strategy	0.7
5/1/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), and W. Foster (M3) to review diligence request list	0.8
5/1/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Continued review and edit of reconciliation of company transactions	1.4
5/1/2023	Lauser, Peter	Intercompany Claims	Reconcile transactions with data provided by company	1.3
5/1/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Refine and prepare final diligence list for the Company in collaboration with M. Iannella (M3)	2.6

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - May 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/1/2023	Lauser, Peter	Intercompany Claims	Review and edit reconciliation of company transactions	1.1
5/2/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), M. Altman (M3) K. Kamalani (M3), and P. Lauser (M3) to discuss diligence items	1.5
5/2/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of next steps with team and how to analyze loans and data set for completion of phase 1	0.8
5/2/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and provide comments to team on phase 1 analysis	1.7
5/2/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review Transaction Data file sent to Genesis.	0.5
5/2/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Meeting with CGSH, Genesis, M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence items	1.5
5/2/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for Phase 1 work plan	2.4
5/2/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reviewed transactions data and updated diligence list	2.8
5/2/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Altman (M3) K. Kamalani (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence items	1.5
5/2/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis of data for Phase 1 work plan	2.1
5/2/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), K. Kamalani (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence items	1.5
5/2/2023	Altman, Matthew	Intercompany Claims	Develop templates and shell for Phase 1 presentation	1.5
5/2/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), M. Altman (M3) K. Kamalani (M3), and W. Foster (M3) to discuss diligence items	1.5
5/2/2023	Lauser, Peter	Intercompany Claims	Conduct analysis and reconciliation of term sheets and transactions	1.6
5/2/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Meet with M. Iannella (M3), W. Foster (M3), and M. Altman (M3) to discuss work plan and strategy	2.4
5/2/2023	Lauser, Peter	Intercompany Claims	Reconcile transactions for work plan	1.3
5/3/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), M. Altman (M3) K. Kamalani (M3), and P. Lauser (M3) to discuss FTX motion	0.4
5/3/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamalani (M3), and P. Lauser (M3) to discuss work plan	1.0
5/3/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Provide comments to M. Iannella (M3) and M. Altman (M3) on phase 1 presentation outlining cash flows	2.7
5/3/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and discuss deck with team as well as provide comments on changes that need to be implemented on phase 1	2.3
5/3/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Continued review and discussion of deck with team as well as provide comments on changes that need to be implemented on phase 1	1.5
5/3/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review with W. Foster progress on Phase 1 deliverable to Cleary and the Company.	0.2
5/3/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in a call with S. Lynch (Genesis) and J. Massey (CGSH) on FTX court filings.	0.2
5/3/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review of FTX filing on 5-3-23 requesting relief from the automatic stay to commence adversary proceedings against GGC	0.7
5/3/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to discuss FTX motion	0.4
5/3/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review of initial draft of Phase 1 deliverable to Cleary.	2.1
5/3/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in a call with J. VanLare (CGSH) to review status of various work streams.	0.4
5/3/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	1.0

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Case Name: Genesis Global Holdco, LLC et al.

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Fee Application Period: April 1 2023 - May 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/3/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on analysis and presentation for Phase 1 work plan	2.4
5/3/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Altman (M3) K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss FTX motion	0.4
5/3/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Altman (M3) K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	1.0
5/3/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created presentation for Phase 1 analysis	2.9
5/3/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on analysis and presentation for Phase 1 work plan	2.3
5/3/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created additional outputs for presentation for Phase 1 analysis	2.7
5/3/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reviewed data and outputs for Phase 1 work plan presentation	2.1
5/3/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reviewed and validated data files for the Phase 1 work plan	2.4
5/3/2023	Altman, Matthew	Intercompany Claims	Create presentation for CGSH on Phase 1	0.7
5/3/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss FTX motion	0.4
5/3/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	1.0
5/3/2023	Altman, Matthew	Intercompany Claims	Review analysis on intercompany matters for phase 1 work	0.7
5/3/2023	Altman, Matthew	Intercompany Claims	Create slide on accounting transactions detail	1.7
5/3/2023	Altman, Matthew	Intercompany Claims	Prepare appendix and non-cash flow transactions slides for presentation	1.0
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and W. Foster (M3) to discuss FTX motion	0.4
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and W. Foster (M3) to discuss work plan	1.0
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Continued creation of master appendix for transactions referenced in work plan for call with Cleary	0.6
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Review and edit master transaction appendix for claims	0.5
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Create master appendix for transactions referenced in work plan for call with Cleary	1.9
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Discuss and develop schedule for transactions to provide full claims data	2.2
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Continued development and netting schedule for transactions to provide full claims data	1.7
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Develop work plan for providing full claims data	2.1
5/3/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Continued development of work plan for providing full claims data	1.3
5/3/2023	Lauser, Peter	Intercompany Claims	Reconcile analysis for phase 1 work plan	1.3
5/4/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) and P. Lauser (M3) to discuss work plan	0.2
5/4/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and P. Lauser (M3) to discuss work plan	1.5

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Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - May 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/4/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and P. Lauser (M3) to discuss diligence items	0.8
5/4/2023	Foster, William	Intercompany Claims	Attend Meeting with M. Iannella (M3), and P. Lauser (M3) to discuss updates to Phase 1 deliverable.	0.4
5/4/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and P. Lauser (M3) to discuss work plan	0.2
5/4/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, BRG, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and P. Lauser (M3) to discuss phase 1 preliminary findings	1.1
5/4/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Meet with Genesis management team to discuss status of various deliverables and next steps in work plan	0.6
5/4/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of updated phase 1 presentation and provide commentary to the team	2.9
5/4/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Correspond with M3 and CGSH teams regarding phase 1 analysis and next steps on deliverables	2.7
5/4/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review Phase 1 deliverable from the team and provide comments.	1.5
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	1.5
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Correspondence with Genesis, Cleary and BRG regarding the status of Phase 1 deliverable.	0.6
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Correspondence with J. Massey at Cleary on Phase 1 analysis.	0.4
5/4/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Call with Genesis and CGSH on status of work streams. Attendees include A. Pretto-Sakmann (Genesis), B. Bulthuis (Genesis), J. Vanlare (CGSH), M. Iannella (M3), and W. Foster (M3).	0.7
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence items	0.8
5/4/2023	Kamlani, Kunal	Intercompany Claims	Attend Meeting with CGSH, M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence items	0.4
5/4/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Provide updated set of comments sent to the team for phase 1 deliverable.	0.6
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	0.2
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Meeting with CGSH, BRG, M. Iannella (M3), M. Altman (M3), W. Foster (M3), and P. Lauser (M3) to discuss phase 1 preliminary findings	1.1
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Prepare for call with UCC's advisors on Phase 1 Analysis	0.9
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in follow up call with GGC Management and Cleary with regard to status of works streams.	0.5
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review of diligence and response to questions from Cleary	0.4
5/4/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Correspondence on follow up diligence list items with Cleary and review the same with the internal team to send to GGC	0.7
5/4/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created additional outputs for presentation for Phase 1 analysis	2.7
5/4/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on analysis and presentation for Phase 1 work plan	2.6

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Case Name: Genesis Global Holdco, LLC et al.

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Fee Application Period: April 1 2023 - May 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/4/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Altman (M3) K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	1.5
5/4/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Altman (M3) K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence items	0.8
5/4/2023	Iannella, Monique	Intercompany Claims	Attend Meeting with W. Foster (M3), and P. Lauser (M3) to discuss updates to Phase 1 deliverable.	0.4
5/4/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Altman (M3) K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	0.2
5/4/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, BRG, M. Altman (M3) K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss phase 1 preliminary findings	1.1
5/4/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on presentation for Phase 1 analysis	2.4
5/4/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for Phase 1 work plan	2.3
5/4/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reviewed data and presentation for Phase 1 work plan	2.1
5/4/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on analysis for Phase 1 work plan	1.9
5/4/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	0.2
5/4/2023	Altman, Matthew	Intercompany Claims	Update non-cash flow transaction slides and appendix	0.4
5/4/2023	Altman, Matthew	Intercompany Claims	Edit and Review Phase 1 Presentation for CGSH	1.5
5/4/2023	Altman, Matthew	Intercompany Claims	Continue to edit and review phase 1 presentation for CGSH	0.9
5/4/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	1.5
5/4/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence items	0.8
5/4/2023	Altman, Matthew	Intercompany Claims	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss company data	0.4
5/4/2023	Altman, Matthew	Intercompany Claims	Review and edit phase 1 work plan	2.0
5/4/2023	Altman, Matthew	Intercompany Claims	Conduct Analysis on FTX transfers from wallets	0.5
5/4/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, BRG, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss phase 1 preliminary findings	1.1
5/4/2023	Altman, Matthew	Intercompany Claims	Edit presentation for UCC on Phase 1 work plan	1.5
5/4/2023	Altman, Matthew	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, BRG, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss phase 1 preliminary findings	1.1
5/4/2023	Altman, Matthew	Intercompany Claims	Create new diligence list for company on phase 2	0.5
5/4/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, BRG, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and W. Foster (M3) to discuss phase 1 preliminary findings	1.1
5/4/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and W. Foster (M3) to discuss work plan	0.2
5/4/2023	Lauser, Peter	Intercompany Claims	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and W. Foster (M3) to discuss Company transactions	0.4
5/4/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3) K. Kamlani (M3), and W. Foster (M3) for continued discussion of work plan	1.5
5/4/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), M. Altman (M3), and W. Foster (M3) to discuss work plan	0.2
5/4/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Continued creation of master appendix for transactions referenced in work plan for call with Cleary	0.6

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Case Name: Genesis Global Holdco, LLC et al.

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/4/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Finalize work plan in preparation for discussion with Cleary	1.0
5/4/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Prepare for presentation of phase 1 work plan to Cleary and BRG	1.2
5/4/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Refine work plan for discussion with Genesis and Cleary	1.6
5/5/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), W. Foster (M3), and P. Lauser (M3) to discuss updates to Phase 1 deliverable	0.6
5/5/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of genesis loan information and provide comments to the team	2.8
5/5/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participated in communication with the Company about additional data sets and diligence requests	2.9
5/5/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in communication with Genesis and CGSH about additional data requests needed	2.6
5/5/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in call with Cleary on status of diligence items requested from the Company.	0.2
5/5/2023	Kamlani, Kunal	Intercompany Claims	Attend Meeting with M. Iannella (M3), W. Foster (M3), and P. Lauser (M3) to discuss updates to Phase 1 deliverable.	0.6
5/5/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review internal analysis and provide the team with comments with respect to additional diligence requests.	0.4
5/5/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed transactions data for Phase 1 work plan	2.8
5/5/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis of transactions data for Phase 1 work plan	2.9
5/5/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created charts and tables to summarize analysis of transactions data for Phase 1 work plan	2.9
5/5/2023	Iannella, Monique	Intercompany Claims	Attend meeting with W. Foster (M3), and P. Lauser (M3) to discuss updates to Phase 1 deliverable.	0.6
5/5/2023	Lauser, Peter	Intercompany Claims	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), and W. Foster (M3) to discuss Company transactions	0.6
5/6/2023	Foster, William	Case Administration	Work on and prepare April Fee statement	2.9
5/6/2023	Foster, William	General Correspondence with Other Professionals	Participate in communication with M. Renzi (BRG) about diligence requests from the UCC	2.8
5/6/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Correspondence with BRG, Cleary and internal team regarding providing diligence to requesting parties.	0.2
5/6/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review documentation sent to UCC Advisors	0.3
5/6/2023	Kamlani, Kunal	Case Administration	Review fee application and related filings. Discuss the same with W. Foster	0.6
5/6/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reviewed support files and transactions data files for Phase 1 work plan	1.0
5/7/2023	Foster, William	Case Administration	Update and make further edits to April fee statement	2.8
5/7/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Provide comments on and review update presentation summarizing phase 1 work	1.7
5/7/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with M. Iannella (M3), and D. OConnell (M3) to discuss work plan	0.4
5/7/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Update and provide comments on phase 1 presentation and roll forward analysis	0.8
5/7/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review response from GGC to Friday's follow on diligence request.	0.5
5/7/2023	Iannella, Monique	Case Administration	Assisted in the preparation of the fee statement	2.9

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - May 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/7/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Updated Phase 1 analysis and presentation with additional data	2.6
5/7/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with W. Foster (M3) and D. O'Connell (M3) to discuss work plan	0.4
5/7/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis and updates of Phase 1 presentation with additional data	2.3
5/7/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created supporting materials to Phase 1 presentation	1.8
5/7/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Participate in meeting with W. Foster and M. Iannella (M3) to discuss key work plan updates	0.4
5/8/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), D. O'Connell (M3), and P. Lauser (M3) to discuss work plan	0.2
5/8/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, M. Iannella (M3), K. Kamlani (M3), D. O'Connell (M3), and P. Lauser (M3) to diligence transaction data	0.6
5/8/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Gemini counsel, CGSH, M. Iannella (M3), K. Kamlani (M3), D. O'Connell (M3), and P. Lauser (M3) to discuss claims	0.4
5/8/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Gemini, CGSH, M. Iannella (M3), K. Kamlani (M3), D. O'Connell (M3), and P. Lauser (M3) to discuss claims	0.4
5/8/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and provide comments on presentation outlining phase 1 diligence	2.8
5/8/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Reviewed updated analysis provided by the M3 team based on diligence file received on Sunday from GGC.	0.5
5/8/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), W. Foster (M3), D. O'Connell (M3), and P. Lauser (M3) to discuss work plan	0.2
5/8/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Participate in a call with J. VanLare (Cleary) on status of additional diligence requests from the Company.	0.2
5/8/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, M. Iannella (M3), W. Foster (M3), D. O'Connell (M3), and P. Lauser (M3) to diligence transaction data	0.6
5/8/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Gemini's counsel, CGSH, M. Iannella (M3), W. Foster (M3), D. O'Connell (M3), and P. Lauser (M3) to discuss aspects of Phase 1 analysis.	0.4
5/8/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), W. Foster (M3), D. O'Connell (M3), and P. Lauser (M3) to discuss work plan	0.4
5/8/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Updated Phase 1 analysis and presentation	1.4
5/8/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), and P. Lauser (M3) to discuss work plan	0.2
5/8/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 1 analysis and presentation	2.9
5/8/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with Genesis, K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), and P. Lauser (M3) to diligence transaction data	0.6
5/8/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with Gemini Counsel, CGSH, K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), and P. Lauser (M3) to discuss claims	0.4
5/8/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with K. Kamlani (M3), W. Foster (M3), D. O'Connell (M3), and P. Lauser (M3) to discuss work plan	0.4
5/8/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created additional outputs for Phase 1 presentation	2.3
5/8/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss updates to transaction data analysis deliverable	0.4

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Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - May 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/8/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence transaction data	0.6
5/8/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with Gemini counsel, CGSH, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss diligence transaction data	0.5
5/8/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss work plan	0.4
5/8/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of summary outputs related to Genesis trading activity	2.4
5/8/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of FTX platform activity summary by coin	1.1
5/8/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Analyze company provided data for phase 1 work plan	1.9
5/8/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Gemini, CGSH, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss claims	0.4
5/8/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to diligence transaction data	0.6
5/8/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss work plan	0.2
5/8/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) for continued discussion of work plan	0.4
5/9/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3), and D. OConnell (M3) to discuss claims on Genesis transactions	0.2
5/9/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, M. Iannella (M3), K. Kamlani (M3), D. OConnell (M3), and P. Lauser (M3) to diligence transaction data	0.4
5/9/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), K. Kamlani (M3), D. OConnell (M3), and P. Lauser (M3) to diligence transaction data	0.4
5/9/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3), and D. OConnell (M3) to discuss withdrawals	0.8
5/9/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and provide comments on updated and associate analyses	2.6
5/9/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Provided comments back to the M3 team with revisions to a draft analysis prepared at the request of Cleary.	0.7
5/9/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), P. Lauser (M3), W. Foster (M3), and D. OConnell (M3) to discuss details on various Genesis transactions	0.2
5/9/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), W. Foster (M3), D. OConnell (M3), and P. Lauser (M3) to diligence transaction data	0.4
5/9/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss withdrawals	0.8
5/9/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Summarized follow ups from diligence call with the Company to the team and outlined next steps for the analysis requested by Cleary	0.3
5/9/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review and provide comments on draft presentation to GGC and Cleary	0.3
5/9/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in a call with J. VanLare (Cleary) to cover agenda for Special Comm meeting.	0.2
5/9/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend meeting with K. Kamlani (M3), P. Lauser (M3), W. Foster (M3), and D. OConnell (M3) to discuss claims on Genesis transactions	0.2
5/9/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with Genesis, CGSH, K. Kamlani (M3), W. Foster (M3), D. OConnell (M3), and P. Lauser (M3) to diligence transaction data	0.4

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Case Name: Genesis Global Holdco, LLC et al.

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Fee Application Period: April 1 2023 - May 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/9/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with Genesis, CGSH, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss withdrawals	0.8
5/9/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Conducted analysis for Phase 1 plan	2.6
5/9/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis for Phase 1 plan	2.9
5/9/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3), W. Foster (M3) to discuss historical Genesis transactions	0.2
5/9/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of summary discussion materials related to Genesis crypto activity	2.0
5/9/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Iteration of summary materials related to GGC crypto activity	0.9
5/9/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to diligence transaction data	0.4
5/9/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), P. Lauser (M3) to discuss withdrawals	0.8
5/9/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of summary materials related to crypto trading activity	2.9
5/9/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Reconciliation of crypto lending activity	2.1
5/9/2023	Lauser, Peter	Intercompany Claims	Analyze transaction data sent by Company	1.4
5/9/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to diligence transaction data	0.4
5/9/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss company transactions	0.8
5/9/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss claims on Genesis transactions	0.2
5/9/2023	Lauser, Peter	Intercompany Claims	Craft reconciliation per phase 1 work plan	0.4
5/9/2023	Lauser, Peter	Intercompany Claims	Reconcile data provided by company per phase 1 work plan	1.1
5/10/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3) and D. OConnell (M3) to prepare for special committee presentation	0.7
5/10/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis Special Committee, CGSH, Moelis and A&M to discuss analysis and summary	0.6
5/10/2023	Foster, William	General Correspondence with Other Professionals	Attend Meeting with BRG, HL, Proskauer, CGSH, M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3), and D. OConnell (M3) to discuss FTX analysis	0.4
5/10/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review and provide comments to team on summary presentations	2.7
5/10/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with Cleary team and debtors regarding outstanding deliverables and next phases of work stream	2.3
5/10/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Reviewed materials in preparation for Special Comm meeting and provided comments to the M3 team to flow through changes.	1.5
5/10/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), P. Lauser (M3), W. Foster (M3), and D. OConnell (M3) to prepare for special committee presentation	0.7
5/10/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis Special Committee, CGSH, Moelis and A&M to discuss analysis and summary presentations	0.6
5/10/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review and prepare key talking points for presentation to various advisors (Proskauer, W&C, BRG) on potential claims	0.5
5/10/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Attend Meeting with BRG, HL, Proskauer, CGSH, M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss FTX analysis	0.4
5/10/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend meeting with K. Kamlani (M3), P. Lauser (M3), W. Foster (M3), and D. OConnell (M3) to prepare for special committee presentation	0.7
5/10/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on the Phase 1 presentation	2.1

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Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - May 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/10/2023	Iannella, Monique	General Correspondence with Other Professionals	Attend Meeting with BRG, HL, Proskauer, CGSH, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss FTX analysis	0.4
5/10/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Reviewed and updated Phase 1 & 2 diligence list	1.1
5/10/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created new outputs for the Phase 1 presentation	2.9
5/10/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 1 analysis	2.4
5/10/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3), W. Foster (M3) to prepare for special committee presentation	0.7
5/10/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Reconciliation of various crypto lending activity by coin	1.3
5/10/2023	O'Connell, Daniel	General Correspondence with Other Professionals	Attend Meeting with BRG, HL, Proskauer, CGSH, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), P. Lauser (M3) to discuss FTX analysis	0.4
5/10/2023	Lauser, Peter	General Correspondence with Other Professionals	Attend Meeting with BRG, HL, Proskauer, CGSH, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss transaction analysis	0.4
5/10/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to prepare for special committee presentation	0.7
5/10/2023	Lauser, Peter	Intercompany Claims	Compile updated diligence items for phase 1 and 2 work plan	1.4
5/10/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Reviewed communication with Genesis to determine outstanding diligence items	1.2
5/11/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, K. Kamlani (M3), P. Lauser (M3), and D. OConnell (M3) to discuss FTX withdrawals	0.6
5/11/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Detailed review of company data to inform next phase of diligence	1.7
5/11/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review and prepare key talking points for presentation to Cleary and Genesis Management.	0.5
5/11/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss FTX withdrawals	0.6
5/11/2023	O'Connell, Daniel	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3) to discuss Genesis historical trading activity	0.6
5/11/2023	Lauser, Peter	Intercompany Claims	Analyze data surrounding transactions per phase 1 and 2 work plan	2.1
5/11/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with Genesis, CGSH, K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss transaction data	0.6
5/11/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Review and update diligence list with current/outstanding items	0.3
5/11/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Review transaction data sent by company	1.3
5/12/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Researched and responded to diligence inquiry from Cleary as it relates to transactions between Genesis and Alameda.	0.6
5/12/2023	Iannella, Monique	Intercompany Claims	Reviewed files and conducted additional analysis for phase 1	0.9
5/12/2023	Lauser, Peter	Intercompany Claims	Continued analysis of data surrounding transactions per phase 1 and 2 work plan	1.4
5/12/2023	Lauser, Peter	Intercompany Claims	Continued analysis of transaction data sent by company	1.3
5/15/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in communication and discussion with debtors regarding next steps in work and additional data requests	0.5
5/15/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Responded to Genesis team on the inquiry of certain work streams and followed up on the same with Cleary.	0.3
5/15/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for phase 1 analysis	2.9

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Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/15/2023	O'Connell, Daniel	Case Administration	Attend call with K. Kumlani (M3) and W. Foster (M3) to discuss updates to key workstreams	0.2
5/15/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Analyze transaction reconciliation and assess progress on phase 1 work plan	1.5
5/16/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), P. Lauser (M3), and D. OConnell (M3) to discuss phase 1 and 2 work plans	0.5
5/16/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Meet with team to discuss phase 2 diligence and updated work plan	0.5
5/16/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss phase 1 and 2 work plans	0.5
5/16/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Reviewed final workplan update requested by A. van Voorhees (Genesis) and sent to Cleary for comments.	0.4
5/16/2023	Iannella, Monique	Intercompany Claims	Update presentation for workstreams	2.9
5/16/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend meeting with K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss phase 1 and 2 work plans	0.5
5/16/2023	O'Connell, Daniel	Case Administration	Development of status update by workstream including timelines and key milestones	2.5
5/16/2023	O'Connell, Daniel	Case Administration	Preparation of M3 workstream status update for GGC General Counsel	1.4
5/16/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss phase 1 and 2 work plans	0.5
5/16/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Draft phase 1 and 2 workplan update	1.8
5/17/2023	Foster, William	General Correspondence with Other Professionals	Call with A. Vanderkamp and B. Mackay (AlixPartners) transactions from FTX	0.2
5/17/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), P. Lauser (M3), and D. OConnell (M3) to discuss dataset sent by company	0.4
5/17/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in communication with Genesis and Cleary regarding cryptocurrency transactions	0.6
5/17/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Participate in a call with A. Vanderkamp and B. Mackay (Alix Partners) and W. Foster (M3) regarding the FTX Exchange and provided follow up notes and next steps to Cleary.	0.4
5/17/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss dataset sent by company	0.4
5/17/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with P. Lauser (M3), and D. OConnell (M3) to reconcile data sent by Company	0.5
5/17/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for phase 2 analysis	2.9
5/17/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Added to and reviewed phase 1 analysis and presentation	2.9
5/17/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis of Phase 2 data	2.6
5/17/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis of Phase 2 data	2.9
5/17/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), W. Foster (M3), P. Lauser (M3) to discuss transactional dataset provided by the Company	0.5
5/17/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), and P. Lauser (M3) to reconcile latest transactional data sent by Company	0.9
5/17/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Review dataset of historical transactions for Genesis	1.2
5/17/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3) and D. OConnell (M3) to reconcile data sent by Company	0.5
5/17/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Evaluate outstanding diligence for phase 2 work plan and communicate it to the Company	0.7
5/17/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Reconcile new transaction data sent by company	2.4
5/17/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued reconciliation of new transaction data sent by company	1.3
5/18/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of updated transactions data set	2.4

Case No: 23-10063

Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - May 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/18/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued organization of Phase 2 data	1.9
5/18/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Organized data for Phase 2 analysis	2.9
5/18/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for Phase 2	2.9
5/18/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued summary of Phase 2 data into charts	2.2
5/18/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Summarized Phase 2 data into charts	2.6
5/18/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued organization of Phase 2 data	2.4
5/19/2023	Foster, William	Case Administration	Update and review fee statement for submission to the court	1.8
5/19/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of genesis transactions data set with the team	2.2
5/19/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued creating presentation for Phase 2 analysis	1.9
5/19/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created presentation for Phase 2 analysis	2.9
5/19/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued creating presentation for Phase 2 analysis	2.9
5/19/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on analysis and presentation for phase 2 analysis	2.7
5/19/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Review of presentation and additional analysis created for phase 2	2.4
5/19/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Build out transaction reconciliation from data sent by company	1.1
5/19/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued build-out of transaction reconciliation from data sent by the company	2.4
5/19/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review updated diligence items sent by company	1.2
5/19/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued review of updated diligence items sent by company to build out reconciliation	1.6
5/20/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Detailed review of transactions based on company data	2.8
5/20/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Reviewed and provided comments to the M3 team on the initial draft of the Phase 2 analysis in the work plan.	2.3
5/20/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Conducted additional analysis for Phase 2	2.6
5/20/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Made edits to Phase 2 presentation	2.8
5/20/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued additional analysis for Phase 2	2.2
5/20/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 2 analysis	2.3
5/20/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review transaction reconciliation and outstanding diligence items	1.2
5/22/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani(M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transaction reconciliation per phase 2 work plan	0.8
5/22/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of Company provided transaction data	2.9
5/22/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in correspondence with debtors and Cleary regarding crypto transactions	1.7
5/22/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review correspondence from the Company in response to a diligence request and follow up with Cleary on proposed next steps.	0.6
5/22/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transaction reconciliation per phase 2 work plan	0.8
5/22/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Supporting analysis for phase 2	2.8

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Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - May 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/22/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transaction reconciliation per phase 2 work plan	0.8
5/22/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 2 analysis	1.9
5/22/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data as part of phase 2 workstream	2.9
5/22/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 2 analysis	2.6
5/22/2023	O'Connell, Daniel	Case Administration	Attend meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss Genesis transaction reconciliation per phase 2 work plan	0.8
5/22/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss Genesis transaction reconciliation per phase 2 work plan	0.8
5/23/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani(M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	0.3
5/23/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Review and discussion with M3 team regarding claims	1.4
5/23/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	0.3
5/23/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review specific transaction detail provided by Genesis in response to a diligence request.	0.8
5/23/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Meeting with K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	0.3
5/23/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis for Phase 2	2.7
5/23/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for Phase 2 analysis	2.9
5/23/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis for Phase 2	2.2
5/23/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Additional analysis for Phase 2	2.9
5/23/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued additional analysis for Phase 2	2.4
5/23/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3),K. Kamlani(M3), W. Foster (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	0.3
5/23/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued reconciliation of transactions with data from company	0.4
5/23/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review outstanding diligence items and data sent by company	1.2
5/23/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued review of transaciton data sent by company	0.7
5/24/2023	Foster, William	General Correspondence with Other Professionals	Participate in call with A. Vanderkamp and B. Mackay (both Alix) to discuss crypto transactions	0.3
5/24/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), K. Kamlani(M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	1.0
5/24/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of transaction data with team and provide comments and feedback on analysis	1.8
5/24/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Detailed review of a diligence response from the Company and drafted follow up questions with respect to the same.	1.3
5/24/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Drafted correspondence to Genesis and Cleary post call with Alix P with a recap and flow up items.	0.2
5/24/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Participate in call with A. Vanderkamp and B. Mackay (both Alix) to discuss crypto transactions	0.3
5/24/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	1.0
5/24/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	1.0

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Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - May 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/24/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis for Phase 2	2.6
5/24/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created new outputs for Phase 2 analysis	2.7
5/24/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created outputs for Phase 2 analysis	2.9
5/24/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 2 analysis	2.9
5/24/2023	O'Connell, Daniel	Case Administration	Meeting with M. Iannella (M3) to discuss Alameda transaction data	0.4
5/24/2023	O'Connell, Daniel	Case Administration	Meeting with M. Iannella (M3) to discuss Genesis loan assignments to third parties	0.5
5/24/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	1.0
5/24/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review notes from Cleary meeting and update outstanding diligence items	0.6
5/25/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), K. Kamlani(M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with	1.0
5/25/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani(M3), P. Lauser (M3), and D. OConnell (M3) to discuss Phase 2 work plan and Cleary deliverables	0.7
5/25/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in communication with cleary regarding claims analysis and next steps	0.4
5/25/2023	Kamlani, Kunal	General Correspondence with Other Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	1.0
5/25/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Phase 2 work plan and Cleary deliverables	0.7
5/25/2023	Kamlani, Kunal	General Correspondence with Debtor & Debtors' Professionals	Review and provide comments on Phase 2 plan.	0.4
5/25/2023	Iannella, Monique	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	1.0
5/25/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend Meeting with K. Kamlani (M3), W. Foster (M3), P. Lauser (M3), and D. OConnell (M3) to discuss Phase 2 work plan and Cleary deliverables	0.7
5/25/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Updated outputs for Phase 2 analysis	2.3
5/25/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Conducted analysis for Phase 2	2.9
5/25/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 2 analysis	2.8
5/25/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 2 analysis	2.5
5/25/2023	O'Connell, Daniel	Case Administration	Attend Meeting with M. Iannella (M3), K. Kamlani(M3), W. Foster (M3), P. Lauser (M3) to discuss Phase 2 work plan and Cleary deliverables	0.7
5/25/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of phase 2 deliverable outline regarding historical transactions	0.6
5/25/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Analyze and reconcile transactions between the Company and Alameda	1.4
5/25/2023	Lauser, Peter	General Correspondence with Debtor & Debtors' Professionals	Attend Meeting with CGSH, Genesis, M. Iannella (M3),K. Kamlani (M3), W. Foster (M3), and D. OConnell (M3) to discuss Genesis transactions with Alameda	1.0
5/25/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Reconcile transactions with data from company	1.2
5/26/2023	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in call with J. Massey (Cleary) regarding next steps in work plan	0.7
5/26/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review detailed analysis of transaction data and provide comments to the team	1.4
5/26/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Review phase 2 diligence responses from the Company to incorporate into Phase 2 deliverable.	1.6

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Case Name: Genesis Global Holdco, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: April 1 2023 - May 31 2023

Exhibit E - Time Detail by Task by Professional

Date	Name	Task Category	Detail	Hours
5/26/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Analyzed data for Phase 2	2.2
5/26/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created presentation for Phase 3	2.9
5/26/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Updated outputs for phase 2 analysis	2.4
5/26/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 3 presentation	1.9
5/30/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review of phase 1 materials and provide comments to the team	2.9
5/30/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review additional pages and new analysis to phase 1 presentation and provide comments to the team	2.7
5/30/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Updated Phase 1 analysis and presentation	2.6
5/30/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created outputs for Phase 3 presentation	2.6
5/30/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created additional outputs for Phase 1 presentation	2.9
5/30/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued updates to Phase 1 presentation	2.7
5/30/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis for Phase 3	2.4
5/30/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created outputs for Phase 3 analysis	2.8
5/30/2023	O'Connell, Daniel	Case Administration	Preparation of deliverable outline for analysis related to historical lending activity	0.8
5/30/2023	O'Connell, Daniel	Case Administration	Meeting with M. Iannella to discuss latest deliverable outline	0.4
5/30/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Reconcile Alameda account timeline	0.8
5/31/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), and P. Lauser (M3) to discuss Phase 2 work plan deck	1.0
5/31/2023	Foster, William	Potential Avoidance Actions/Litigation Support	Review updated phase 1 presentation and provide comments to the team	2.8
5/31/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Detailed review of updated Phase 1 analysis based on additional diligence provided by the Company.	1.6
5/31/2023	Kamlani, Kunal	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), W. Foster (M3), and P. Lauser (M3) to discuss Phase 2 work plan deck	1.0
5/31/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Updated Phase 1 presentation	2.8
5/31/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Attend meeting with K. Kamlani (M3), W. Foster (M3), and P. Lauser (M3) to discuss Phase 2 work plan deck	1.0
5/31/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued analysis for Phase 3	1.7
5/31/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created outputs for Phase 3 analysis	2.9
5/31/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Worked on Phase 3 presentation	2.4
5/31/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Created additional outputs for Phase 3 analysis	2.6
5/31/2023	Iannella, Monique	Potential Avoidance Actions/Litigation Support	Continued work on Phase 3 presentation	1.9
5/31/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Iteration of draft deliverable deck detailing historical lending transactions	2.1
5/31/2023	O'Connell, Daniel	Potential Avoidance Actions/Litigation Support	Development of analysis related to historical lending transactions	2.9
5/31/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Attend Meeting with M. Iannella (M3), K. Kamlani (M3), and W. Foster (M3) to discuss Phase 2 work plan deck	1.0
5/31/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Continued reconciliation of transactions with communication data provided by the company for Phase 2 workplan	1.5
5/31/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Reconcile transactions with communication data provided by the company for Phase 2 workplan	1.8
5/31/2023	Lauser, Peter	Potential Avoidance Actions/Litigation Support	Review transactions and build out slides on claims analysis deck	1.7

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Case Name: Genesis Global Holdco, LLC et al.
M3 Advisory Partners, LP
Fee Application Period: April 1 2023 - May 31 2023

Exhibit F - Summary of Expenses by Category

Description	Total
Business Meals	\$547.78
Taxi/Car Service	\$348.05
Conference Calls	\$76.10
Total (a)	<u>\$971.93</u>

Note:

- (a) Total amounts are based on M3's expense reporting system as of the date of this Monthly Report and may not be reflective of all expenses incurred during the Reporting Period. As such, future monthly reports may include expenses incurred during the Reporting Period.

Date	Amount	Category	Payer	Notes
4/22/2023	\$18.77	Business Meals	William Foster	Business Meals: Local Working Dinner
4/24/2023	\$20.00	Business Meals	William Foster	Business Meals: Local Working Dinner
4/26/2023	\$20.00	Business Meals	Peter Lauser	Business Meals: Local Working Dinner
4/27/2023	\$20.00	Business Meals	William Foster	Business Meals: Local Working Dinner
5/1/2023	\$20.00	Business Meals	William Foster	Business Meals: Local Working Dinner
5/1/2023	\$54.96	Taxi/Car Service	William Foster	Late night car home from office
5/1/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/2/2023	\$20.00	Business Meals	Peter Lauser	Business Meals: Local Working Dinner
5/2/2023	\$14.99	Taxi/Car Service	William Foster	Late night car home from office
5/2/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/3/2023	\$20.00	Business Meals	Peter Lauser	Business Meals: Local Working Dinner
5/3/2023	\$20.00	Business Meals	William Foster	Business Meals: Local Working Dinner
5/3/2023	\$60.93	Taxi/Car Service	William Foster	Late night car home from office
5/3/2023	\$58.21	Taxi/Car Service	Monique Iannella	Late night car home from office
5/3/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/4/2023	\$20.00	Business Meals	Peter Lauser	Business Meals: Local Working Dinner
5/4/2023	\$20.00	Business Meals	Matthew Altman	Business Meals: Local Working Dinner
5/4/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner

Date	Amount	Category	Payer	Notes
5/5/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/7/2023	\$20.00	Business Meals	William Foster	Business Meals: Local Working Dinner
5/7/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/8/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/10/2023	\$20.00	Business Meals	William Foster	Business Meals: Local Working Dinner
5/10/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/12/2023	\$20.00	Business Meals	William Foster	Business Meals: Local Working Dinner
5/16/2023	\$9.01	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/16/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/16/2023	\$56.95	Taxi/Car Service	Monique Iannella	Late night car home from office
5/17/2023	\$102.01	Taxi/Car Service	William Foster	Late night car home from office
5/17/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/18/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/19/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/20/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/22/2023	\$20.00	Business Meals	Monique Iannella	Business Meals: Local Working Dinner
5/31/2023	\$76.10	Conference Calls	M3 Team	Teleconference services
Total	\$971.93			